OSP Forum

Proposal Types
Agenda

- Why are Proposal Types Changing?
- What’s Updated?
- What’s New?
- Resources
Why are Proposal Types Changing?

- By upgrading Proposal Types, we are able to use the Coeus system more effectively for a wider variety of proposal submissions, without the need for system work arounds.
- Reduce potential errors and the need for corrections in the Proposal Development and Institute Proposal modules.
Complete Proposal Types List

- Budget-SOW update*
- New
- New Changed/Corrected*
- Pre-Proposal*
- Progress Report*
- Renewal
- Renewal Changed/Corrected*
- Resubmission*
- Resubmission Changed/Corrected*
- Supplement*
- Supplement Changed/Corrected*
- Task Order
What Proposal Types have been Updated?

- New Changed/Corrected
  - Use only with Grants.gov Submissions
  - Resulting Institute Proposal Type is now “New”
  - Current & Pending Report will now reflect “New” and not “New Changed/Corrected”
  - Changed/Corrected Questionnaire now required before routing – based upon response, may skip Dean approval
  - No Certification Required
- Coeus Required Fields
  - Original Proposal
  - Previous Grants.gov Tracking ID
**Proposal Details - 00020317**

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<td>Activity Type</td>
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<td>Anticipated Award Type</td>
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<td>Last Update by</td>
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Changed/Corrected Questionnaire

Complete the following mandatory forms before submitting the Proposal. Change/Corrected Questionnaire

As compared to the original proposal submission, have you made any changes to the cost sharing, underrecovery or space needs for this proposal, or made any significant changes to the budget or scope of work?

- Yes
- No
What Proposal Types have been updated? Cont.

- **Revision** – name change to “Supplement”
  - May use with either Grants.gov or Non Grants.gov Submissions
  - Use only if there is an existing Award
  - Revision is a Grants.gov term and cannot be changed on Grants.gov forms. But in Coeus, changing the name to “Supplement” will help to avoid confusion in the Community
- **Coeus Required Fields**
  - Award No:
  - For S2S submissions – Grants.gov window, select Revision Type (increase, decrease, etc.)
Supplement Grants.gov Window
What Proposal Types have been Updated? Cont.

- Continuation – name change to “Progress Report”
  - May use with either Grants.gov or Non Grants.gov Submissions
  - Use only if there is an existing Award
  - Continuation is a Grants.gov term and cannot be changed on Grants.gov forms. But in Coeus, changing the name to “Progress Report” will help to avoid confusion in the Community
- Changed/Corrected Questionnaire
- No Certification Required
- Coeus Required Fields
  - Award No:
Changed/Corrected Questionnaire

1. As compared to the original proposal submission, have you made any changes to the cost sharing, underrecovery or space needs for this proposal, or made any significant changes to the budget or scope of work?
   - Yes  
   - No
SF 424 Progress Report
What Proposal Types are New?

- **Pre-Proposal**
  - May use either with Grants.gov or Non Grants.gov Submissions
  - Route in Coeus only if OSP approval and/or Grants.gov submission is required
  - No Certification Required
  - Does not route to Dean for Approval
  - Excluded from the Current & Pending Report
Pre-Proposal Proposal page

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Award No: 
NSF Code: A 04 : Civil Engineering: A 04
Pre Proposal Coeus Grants.gov window
What Proposal Types are New? (cont.)

- **Budget-SOW Update**
  - Only use with **Non** Grants.gov Submissions
  - No Proposal Certification requirement
    - In instances where a new person was added (but did not certify on the original proposal as required), DLC should use “New” proposal type and require proposal certification
  - Changed/Corrected Questionnaire response determines if proposal routes to Dean for approval
  - Always a sequence to the Original Institute Proposal
  - Resulting Institute Proposal will match original proposal (“New”, “Resubmission”, etc.)
- **Coeus Required Fields**
  - Original Proposal
- **Example – NSF FastLane Proposal File Updates**
Budget SOW Update Proposal page
Changed/Corrected Questionnaire

1. As compared to the original proposal submission, have you made any changes to the cost sharing, underrecovery or space needs for this proposal, or made any significant changes to the budget or scope of work?  
   - Yes  
   - No

2. If Yes, please provide a detailed explanation.
   
   testing if this routes to deal with yes answer...
What Proposal Types are New? (cont.)

- Changed/Corrected for Renewal, Resubmission and Supplement
  - Only use with Grants.gov Submissions
  - No Proposal Certification requirement
  - Changed/Corrected Questionnaire response determines if proposal routes to Dean for approval
  - Will always be a sequence of the original proposal – no more asking Liaison/Final Approver if they want to create a new IP
  - Current and Pending will show “Resubmission”, “Renewal” or “Supplement” – resulting Institute Proposal will match the original proposal
What Proposal Types are New? (cont.)

- **Coeus Required Fields**
  - Resubmission Changed/Corrected
    - Original Proposal
    - Previous Grants.gov Tracking ID
    - Grants.gov Window select “Changed/Corrected Application”
  - Renewal Changed/Corrected
    - Original Proposal
    - Award No:
    - Previous Grants.gov Tracking ID
    - Grants.gov Window select “Changed/Corrected Application”
  - Supplement Changed/Corrected
    - Original Proposal
    - Award No:
    - Previous Grants.gov Tracking ID
    - Grants.gov Window
      - Select “Changed/Corrected Application”
      - Select Revision Type (increase, decrease, etc.)
Changed/Corrected for Resubmission
Grants.gov window for Resubmission Changed/Corrected
SF424 Resubmission Changed/Corrected
**Changed/Corrected for Renewal**

![Proposed Details Image]

- **Proposal No:** 00020322  
- **Status:** In Progress
- **Lead Unit:** 009500 Center for Transportation and Logistics
- **Title:** Test Renewal Change/Corrected Application and Grants.gov
- **Start Date:** 01-Dec-2014
- **Proposal Type:** Renewal-Change/Corrected
- **Activity Type:** Organized Research
- **Anticipated Award Type:**
- **Award Type:** 000340
- **Prime Sponsor:** NIH
- **Sponsor Proposal No:** IC123456
- **Program Title:**  
- **End Date:** 30-Nov-2019
- **Award No:** 017571-001
- **NSF Code:** A.02: Bioengineering/Biomedical...  
- **Original Proposal:** 15041549
- **CFDA Number:** 93.838
- **Previous Grants.gov Tracking ID:** GRANT1234587

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**Last Update:** 30-Oct-2014 07:31:17 AM : Mann, Kimberly
Grants.gov window for Renewal Changed/Corrected
SF424 Renewal Changed/Corrected

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**APPLICATION FOR FEDERAL ASSISTANCE**

**SF 424 (R&R)**

**1. TYPE OF SUBMISSION**
- Pre-application
- Application
- Changed/Corrected Application

**2. DATE SUBMITTED**
- 2014-10-30

**4.a. Federal Identifier**
- E123456

**5. APPLICANT INFORMATION**
- Legal Name: Massachusetts Institute of Technology
- Division: School of Engineering
- City: Cambridge
- County/Parish: Middlesex
- County: MA
- State: Massachusetts
- County: USA
- ZIP / Postal Code: 02130-4367

**6. EMPLOYER IDENTIFICATION NUMBER (EIN) or (TIN)**
- 1042103594A1

**9. TYPE OF APPLICATION**
- New
- Revision
- Continuation
- Revision
- A. Increase Award
- B. Decrease Award
- C. Increase Duration
- D. Decrease Duration

**10. NAME OF FEDERAL AGENCY**
- NIH

**11. DESCRIPTIVE TITLE OF APPLICANT’S PROJECT**
- Rim Test Renewal Change/Corrected Application and Grantgov

**12. PROPOSED PROJECT**
- Start Date: 12/01/2014
- Ending Date: 11/30/2019

**13. CONGRESSIONAL DISTRICTS OF:**
- MA-007

**14. PROJECT DIRECTOR/PRINCIPAL INVESTIGATOR CONTACT INFORMATION**
- First Name: Carol
- Middle Name: J
- Last Name: Wood
- Position/Title: Assistant Director, OSP
- Organization Name: Massachusetts Institute of Technology
Changed/Corrected for Supplement
Grants.gov window for Supplement Changed/Corrected
SF424 Supplement Changed/Corrected
### Proposal Questionnaire 00020319

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<th>Question</th>
<th>Answer</th>
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<tr>
<td>1. As compared to the original proposal submission, have you made any changes to the cost sharing, underrecovery or space needs for this proposal, or made any significant changes to the budget or scope of work?</td>
<td></td>
</tr>
<tr>
<td>Yes</td>
<td>No</td>
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Institute Proposal
Create new IP or Add Sequence to Existing IP

Pre-Proposal
New IP created
Pre-Application submitted to Sponsor for invitation to submit a full application

New
New IP created
Application submitted to sponsor for funding for first time

Resubmission
New IP created
An amended, full proposal to sponsor for new consideration following review and non-funding of prior application

Changed/Corrected
New sequence on a pending IP
To fix a warning or error on a submitted Grants.gov application. (IP type is not updated to reflect change/corrected)

Budget-SOW Update (formerly Resubmission)
New sequence on a pending IP
Updated budget or SOW requested by sponsor for a proposal currently undergoing review

Existing Award
Input Existing MIT Award Number

Renewal
New IP created
Request for additional support beyond the period and funding provided by the existing award

Supplement (formerly Revision)
New IP created
Proposal for supplemental funding on an existing award, overlapping existing period

Progress Report (formerly Continuation)
New IP created
Annual report requires OSP signature prior to release of incremental funds for a previously approved budget period
Resources

- Community Quick Card
- OSP Forums
  - October 30th
  - November 5th

Implementation after Nov 5th NIH deadline